



About the Award – Accredited Advisor of the Year Award (AA)

Family Business Association (FBA) would like to recognise the valuable contribution/s that FBA Accredited Advisors make to the family business movement generally and to the objectives of FBA specifically. **The Accredited Advisor of the Year Award (AA)** award recognises a range of contributions acknowledged through their engagement with FBA.

This award recognises an individual who has contributed to FBA, its members and Family Businesses over an extended period of time.

Please take the time to complete all sections of your submission **by 31 October 2024**.

Link for entries [Family Business Excellence Awards](#)

- The winner of the Accredited Advisor of the Year Award will receive a 20% discount to the Family Business Conference 2025. *Discount will apply to the standard rate and no further discounts will be applied.*

The Family Business Excellence Awards 2024-25 key dates

Entries open:	1 May 2024
Entries close:	31 October 2024
Awards Dinner:	The Family Business Conference – Asia Pacific 2025



Criteria

To be eligible to nominate for the Award, you must:

- Be or nominate on behalf of an Accredited Advisor member of FBA;
- Demonstrate commitment to the principles of family business best practice;
- Demonstrate valued leadership of and contribution to the development of FBA's objectives;
- Demonstrate a general attitude and overall demeanor which reflects dedication to the values of FBA;
- Be a knowledgeable, effective advisor, who is able to tailor expertise to the unique needs of family business;
- Have advised across generations and assisted in the evolution of a family enterprise, whilst understanding family dynamics.
- Have advised on strategy and family governance;
- Have advised on succession and entrepreneurial renewal;
- Have demonstrated skills in family consulting engagement including resolving family conflict;
- Have length of service to an organisation and FBA of at least four (4) years.

General submission advice

Ensure that your submission:

- Clearly shows why your entry is outstanding;
- Follows the entry form format and each section is complete;
- Is concise and direct;
- Substantiates all claimed outcomes
- Provides supporting material and references if applicable.

To enable The Family Business Excellence Awards Judging Panel to accurately assess your submission, please complete all sections.

Confidentiality clause

FBA guarantees that information provided by applicants will be treated with the utmost confidence and will only be available to the judges and administration personnel



managing these awards.



Section A: Entrant's details

Details	
Entrant's name	
Family Business name	
Contact phone & mobile numbers	
Contact email address	
Website address	

Section B: Please inform/describe how the nominated Accredited Advisor meets or exceeds the selection criteria. It is not necessary to have excelled in all areas specified, but please explain as much as possible.

	Key Criteria	Evidence or Example
1	The general attitude and overall demeanor of the entrant to ensure that the attitude is one that reflects dedication to the values of FBA.	
2	Demonstrated commitment to the principles of family business best practice.	
3	Valued leadership and contribution to the development of the FBA's objectives.	

4	Are knowledgeable, effective advisors who are able to tailor their expertise to the unique needs of family businesses.	
5	Advising across generations and assisting in the evolution of a family enterprise, whilst understanding family dynamics.	
6	Advising on strategy and family governance.	
7	Advising on succession and entrepreneurial renewal.	
8	Demonstrated skills in family consulting engagement including resolving family conflict.	



Section C: Referees / Clients

Please provide contact details for at least 4 family businesses for which you have provided advisory services.

	Contact name & Business name	Email	Contact number
Referee 1			
Referee 2			
Referee 3			
Referee 4			
Referee 5			
Referee 6			



Section D: Please tell us anything else about yourself in no more than 1000 words.

Response

(Please add scanned photographs, and any supporting documentation as attachments. One page written referrals from clients are also valuable and can be included here.)

Declaration:

In submitting this form, I declare:

- To the best of my knowledge, there is no legal or other reason why FBA might be brought into disrepute by awarding me and my family business this award.
- If I am recognised as the winner of the Accredited Advisor of the Year Award for 2024-25, I agree to act as an ambassador for FBA through public and media appearances.

Conditions of Entry

1. The Accredited Advisor of the Year Award (AA) is open to FBA Accredited Advisor members only.
2. The Award recognises an individual's achievements in family business.
3. One Award is presented annually.
4. If the judges consider the entries received do not meet the criteria, no award will be presented.
5. Entries are to be lodged in electronic format only and submitted with supporting documentation.
6. Entries will be judged on the information provided on the entry form and accompanying supporting material.
7. FBA will select a panel of appropriately qualified and experienced judges to assess nominations for the Award. The judges will be bound by a code of conduct. FBA will not disclose the identity of the judges.
8. The judges will consider entries received, and may seek external expert advice.
9. The judges will make the final Award selection. In all cases, this will be final and no correspondence will be entered into.
10. Entrants are not to have any direct contact with judges.
11. FBA is not liable under any circumstances associated with this Award for any damage, infringement or violation affecting the property rights of the entrant, an organisation or an individual.
12. Entries and supporting materials will not be returned.
13. The winner of the AA will receive a 20% discount off one full delegate package to the Family Business Conference 2025. Discount will be applied at the standard rate for a maximum of one ticket and no further discounts will be applied.



14. Entrants acknowledge and agree that the Family Business Excellence Awards provides a promotional opportunity for their business and also for FBA, and will cooperate wherever possible with all media opportunities and marketing initiatives led by FBA. This may include providing photos, video, quotes and testimonials to promote alignment with FBA and the Awards program.