

About the Award – Accredited Advisor of the Year Award (AA)

Family Business Australia (FBA) would like to recognise the valuable contribution/s that FBA Accredited Advisors make to the family business movement generally and to the objectives of FBA specifically. **The Accredited Advisor Award (AA)** award recognises a range of contributions acknowledged through their engagement with FBA.

The AA recognises an individual who has contributed to FBA, its members and Family Businesses over an extended period of time.

Please take the time to complete all sections of your submission by 31st December 2023.

Link for nominations Family Business Excellence Awards

- Finalists of the AA Award will receive a 20% discount to the Family Business Conference 2024. *Discount will apply to the standard rate and no further discounts will be applied.*
- Winners of the AA Award will receive complimentary individual FBA Membership for the following financial year (July June).

The Family Business Awards 2023/24 key dates

Nominations open:	1 st June 2023
Nominations close:	31 st December 2023
Awards Dinner:	TFBC2024 (1-3 May)

Eligibility

To be eligible to nominate for the Award, you must:

- be an Accredited Advisor member of FBA;
- demonstrate commitment to the principles of family business best practice;
- demonstrate valued leadership of and contribution to the development of FBA's objectives;
- demonstrate a general attitude and overall demeanor which reflects dedication to the values of FBA;
- be a knowledgeable, effective advisor, who is able to tailor expertise to the unique needs of family business;
- have advised across generations and assisted in the evolution of a family enterprise, whilst understanding family dynamics.
- have advised on strategy and family governance;
- have advised on succession and entrepreneurial renewal;
- have demonstrated skills in family consulting engagement including resolving family conflict;
- have length of service to an organisation and FBA of at least four (4) years.

General submission advice



Ensure that your submission:

- clearly shows why your entry is outstanding;
- follows the nomination form format and each section is complete;
- is concise and direct;
- substantiates all claimed outcomes; and
- is neat and well-structured, with easily accessible supporting material and references if applicable.

Please take the time to complete all sections of your nomination and submit no later than **12th June 2022.**

To enable The Family Business Awards Judging Panel to accurately assess your submission, please complete all sections.

Confidentiality clause

FBA guarantees that information provided by applicants will be treated with the utmost confidence and will only be available to the judges and administration personnel managing these awards.

Please contact <u>awards@familybusiness.org.au</u> for any further questions regarding this Award.



Conditions of Entry

- 1. The Accredited Advisor of the Year Award is open to FBA Accredited Advisor members.
- 2. The Award recognises an individual's achievements in family business.
- 3. One Award is presented annually.
- 4. If the judges consider the entries received do not meet the criteria, no award will be presented.
- 5. Entries are to be made on this form and submitted with supporting documentation.
- 6. Entries will be judged on the information provided on the entry form and accompanying supporting material.
- 7. The completed submission must be lodged in electronic format only.
- FBA will select a panel of appropriately qualified and experienced judges to assess nominations for the Award. The judges will be bound by a code of conduct. FBA will disclose the identity of the judges solely at its discretion.
- 9. The judges will consider entries received, and may seek external expert advice.
- 10. The judges will make the final Award selection. In all cases this will be final and no correspondence will be entered into.
- 11. Entrants are not to have any direct contact with judges.
- 12. FBA is not liable under any circumstances associated with this Award for any damage, infringement or violation affecting the property rights of the entrant, nominee, an organisation or an individual.
- 13. Entries and supporting materials will not be returned.
- 14. The Family Business Awards Dinner will feature the top three (3) finalists from each of the eight categories. Attendance at the event is expected for each finalists, as the winner of each award will be announced during the event.
- 15. The top three finalists of the AA will receive a 20% discount off the full delegate package to the Family Business Conference 2024. Discount will be applied at the standard rate for a maximum of one ticket and no further discounts will be applied.
- 16. The winner of the AA will receive a complimentary Individual FBA Membership for the following financial year July June.
- 17. Entrants acknowledge and agree that the Family Business Excellence Awards provides a promotional opportunity for their business and also for FBA, and will cooperate wherever possible with all media opportunities and marketing initiatives led by FBA. This may include providing photos, video, quotes and testimonials to promote alignment with FBA and the Awards program.